



Curtis, Mallet-Prevost, Colt & Mosie LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Residential Capital, LLC
1100 Virginia Drive
MC: 190_FTW-M01
Fort Washington PA 19034

February 05, 2013

Inv. # 1562710
Our Ref. 062108-000400
SJR

Attention: Residential Capital, LLC

Re: **General Litigation Matters**

11/01/12 SJR	Attend to matters regarding review of potential assumed contracts with CitiMortgage and CitiMortgage Objections in connection with sale transaction and strategy related to same (1.80)	1.80
11/01/12 TF1	Confer with A. Barrage regarding status of resolution of Sale Motion objections (.50)	0.50
11/01/12 TF1	Review sales procedures order and objection charts and various pleadings in preparation for addressing CitiMortgage's sale objection (1.60)	1.60
11/01/12 TF1	Review contracts provided by CitiMortgage counsel re: discussions to partially resolve objection (1.00)	1.00
11/01/12 TF1	Confer with working group re: preparation for call with CitiMortgage counsel and draft reply to CitiMortgage's objection (.60)	0.60
11/01/12 TF1	Review lists of assumed contracts with CitiMortgage and CitiMortgage's objections in preparation for call with CitiMortgage counsel (1.50)	1.50
11/01/12 TF1	Participate in call with CitiMortgage counsel to discuss possible resolution of objections (.50)	0.50
11/02/12 SJR	Follow up regarding issues related to Cure Objections being handled by Curtis as Conflicts Counsel and issues regarding same (1.10)	1.10
11/02/12 TF1	Attend to matters concerning handling cure objections and sale objections by conflicts parties, including update call with A. Barrage, review cure objection chart, suggest changes to CitiMortgage entries and review motion papers filed by debtors (2.20)	2.20
11/05/12 SJR	Review documentation regarding CitiMortgage issues and Objections in connection with Amended Notice of Auction results and asset sale and follow up regarding same (.90)	0.90
11/05/12 TF1	Follow-up re: obtaining copies of remaining CitiMortgage's contracts for resolution of objection (.70)	0.70

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11/05/12	TF1	Review amended notice of auction results with redline of Ocwen APA for issues relating to objections by conflicts parties (1.20)	1.20
11/05/12	TF1	Participate in "all-hands" call to discuss resolution of objections to assumption/assignment and Sale Motion (1.60)	1.60
11/05/12	TF1	Review revised Paragraph P language in Proposed Ocwen Sale Order and correspond with Ocwen counsel re: same (.30)	0.30
11/05/12	TF1	Review objections filed by possible conflict parties and legal research relevant to conflict party objections (1.70)	1.70
11/06/12	SJR	Review replies to Sale/Assignment/Cure Objections by various conflict parties and follow up regarding handling matters regarding same (1.10)	1.10
11/06/12	TF1	In handling replies to sale/assignment/cure objections by conflicts parties, review sale motion and notices to assume and assign SBO Servicing agreements and PNC's objections to the cure amounts (1.20)	1.20
11/06/12	TF1	Follow-up on discussions with Ocwen on amended sale order and identification of conflicts parties (.20)	0.20
11/06/12	TF1	Review additional CitiMortgage contracts received from client, forward to counsel for CitiMortgage in connection with objection and follow-up with client re: additional CitiMortgage contracts needed (.70)	0.70
11/07/12	TF1	In responding to sale/assignment/cure objections by conflict parties, review amended notice of assignment and assumption of contracts and objections raising similar issues (1.30)	1.30
11/07/12	TF1	Participate in call with Morrison & Foerster regarding amended notice of assignment and assumption of contracts and objections raising similar issues (.30)	0.30
11/07/12	TF1	Participate in call with PNC Mortgage's counsel regarding PNC's objection to Sale Motion and proposed cure amounts (.40)	0.40
11/07/12	TF1	Participate in various conferences with working group re: resolving objections and tasks to perform (.80)	0.80
11/07/12	TF1	Correspond with counsel for PNC Mortgage and CitiMortgage regarding identification of contracts being assumed, issues regarding same and cure amounts (.90)	0.90
11/07/12	TF1	Participate in conference call with Ocwen counsel updating status of open issues pertaining to conflict	0.80

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	parties (.80)	
11/08/12 TF1	Review back-up materials provided by PNC Mortgage in support of their cure objection (.30)	0.30
11/08/12 TF1	Follow-up on PNC Mortgage and CitiMortgage's sale objection resolution (.30)	0.30
11/08/12 TF1	Participate in conference call with Blank Rome, counsel to PNC Mortgage, re: context for cure claims and questions regarding SBO assignments and assumption (.40)	0.40
11/08/12 TF1	Review research materials pertinent to omnibus reply to objection (.90)	0.90
11/09/12 SJR	Attend to reviewing of JPMorgan Objection and e-mails where Curtis will be acting on behalf of Residential Capital in connection with addressing JPMorgan Objection (1.30)	1.30
11/09/12 SJR	Attend internal e-mails and discussions regarding same (.60)	0.60
11/09/12 TF1	Review JPM's objection to assumption and assignment and emails re: negotiations with JPM counsel in preparation for taking over defense of JPM's objection from Morrison & Foerster for conflicts purposes (.70)	0.70
11/09/12 TF1	Draft emails to client and JPM counsel regarding coordination of preparation for taking over defense of JPM's objection from Morrison & Foerster (.40)	0.40
11/09/12 TF1	Prepare for call with client re: conflict party objections being handled by Curtis (.60)	0.60
11/09/12 TF1	Participate in conference call with client re: conflict party objections being handled by Curtis (.40)	0.40
11/09/12 TF1	Participate in "all hands" call on sale and assignment objections relating to Sale Motion (1.50)	1.50
11/09/12 TF1	Review additional information/contracts gathered in response to CitiMortgage's request for further information (1.30)	1.30
11/09/12 TF1	Attend to potential resolution of PNC Mortgage's objection, including review client analysis of cure claims, correspond with both client and PNC Mortgage counsel re: same and confer with PNC counsel re: same (1.70)	1.70
11/10/12 SJR	Review draft Reply to Sale Objections for matters being handled by Curtis as Conflicts Counsel (1.20)	1.20
11/10/12 TF1	Participate in conference call with working group re: analysis of objection reply in terms of addressing	0.40

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	issues raised by conflicts parties (.40)	
11/10/12 TF1	Review and edit draft reply to sale objections, including review and incorporate suggested changes from P Buenger and M. Gallagher as appropriate (3.60)	3.60
11/11/12 TF1	Review and revise chart of sale objection entries regarding conflicts parties (.70)	0.70
11/11/12 TF1	Draft email to CitiMortgage counsel regarding information request and resolution of objection (.30)	0.30
11/12/12 SJR	Analyze issues in connection with Sale/Assignment Objections raised by conflict parties and follow up regarding same (1.10)	1.10
11/12/12 TF1	Review latest draft of sale order (1.50)	1.50
11/12/12 TF1	Follow-up re: resolving objections to sale/assignment raised by conflicts parties, including conference calls with client regarding same, correspondence with conflicts parties and factual and legal investigation/analysis of issues raised by each party (3.20)	3.20
11/12/12 TF1	Confer with M. Crespo of Morrison & Foerster regarding background to JPM's objection to Sale Motion (.40)	0.40
11/12/12 MG8	Confer with working group regarding preparation of materials for hearing on Debtors' Sale Motion (.20)	0.20
11/13/12 SJR	Review Final Reply to Sale Objections (.70)	0.70
11/13/12 SJR	Participate in discussions regarding efforts to resolve Objections (.30)	0.30
11/13/12 TF1	Review filed Reply to Sale Objections for handling objections by counter-parties (.70)	0.70
11/13/12 TF1	Correspond and confer with J. Ruhlin re: treatment of JPM's contracts (.50)	0.50
11/13/12 TF1	Correspond and confer with CitiMortgage counsel re: resolving objection and follow-up re: same with working group (1.50)	1.50
11/13/12 TF1	Participate in conference call with PNC Mortgage counsel re: resolving PNC's objections and follow-up re: same (1.50)	1.50
11/13/12 TF1	Correspond with JPM counsel regarding resolving JPM's objections to sale (.30)	0.30
11/13/12 TF1	Review materials on contracts received from JPM and Morrison & Foerster (.70)	0.70

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11/14/12	TF1	Attend to resolution of PNC Mortgage's objections, including multiple calls with PNC counsel, review proposed sale order language, draft email memorializing resolution and correspond with client re: same (2.30)	2.30
11/14/12	TF1	Continue reviewing materials filed in support of sale motion in preparation for hearing (.50)	0.50
11/14/12	TF1	Discuss preparation for upcoming sale hearing with working group (.30)	0.30
11/14/12	TF1	Meet with working group to discuss JPM's contracts at issue in JPM's objection to assumption and assignment (.40)	0.40
11/14/12	TF1	Attend to resolution of JPM's objection, including draft email with proposed resolution (.80)	0.80
11/14/12	TF1	Correspond with Morrison & Foerster and client re: appropriate resolutions of objections to Sale Motion (.40)	0.40
11/14/12	TF1	Attend to resolution of CitiMortgage's Objection, including correspond with CitiMortgage counsel, client and Ocwen counsel on proposed resolution (.90)	0.90
11/15/12	SJR	Attend to issues regarding resolving Objections of CitiMortgage, PNC Mortgage, JPMorgan and others in connection with sale transactions (1.20)	1.20
11/15/12	TF1	Confer with working group regarding status of resolving objections with conflicts parties and preparation for sale hearing (.50)	0.50
11/15/12	TF1	Meet with working group re: preparation of hearing binders (.30)	0.30
11/15/12	TF1	Follow-up on resolutions of objections of CitiMortgage, PNC Mortgage and JPM Chase, including review of emails with draft resolution language with counsel for objecting parties and participate in conference calls re: same (1.20)	1.20
11/15/12	TF1	Review provisions of sale orders relevant to resolving objections and correspond with M. Gallagher re: same (.50)	0.50
11/16/12	TF1	Prepare material and arguments for sale hearing vis-a-vis conflict party objections (1.70)	1.70
11/16/12	TF1	Participate in call with Morrison & Foerster and Clifford Chance re: open issues for Sale Hearing (1.20)	1.20
11/16/12	TF1	Review proposed Sale Order and Committee Statement (.90)	0.90

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11/16/12 TF1	Attend to resolution of PNC Mortgage's objections, including emails and conference calls with counsel regarding same and follow-up with client and Morrison & Foerster re: same (2.10)	2.10
11/16/12 TF1	Attend to resolution of CitiMortgage's objections, including emails with CitiMortgage regarding same, review CitiMortgage's new objection and confer with client re: CitiMortgage cure amount back-up (1.70)	1.70
11/17/12 TF1	Participate in conference call with Morrison & Foerster and other professionals re: "open issues" in advance of Sale Hearing and resolution of objections, including those by conflicts parties (.70)	0.70
11/18/12 TF1	Participate in multiple conference calls re: resolving objections to sale and assignment/assumption and other open issues with respect to sale hearing (1.70)	1.70
11/18/12 TF1	Attend to emails re: potential resolution of objections by PNC Mortgage and CitiMortgage (.50)	0.50
11/19/12 SJR	Attend to matters regarding efforts to resolve Objections of conflict parties in connection with Sale Hearing, review e-mails and follow up regarding same (2.30)	2.30
11/19/12 TF1	Attend Sale Motion Hearing and attend to negotiation of resolution of objections and sale order language during breaks (8.10)	8.10
11/19/12 TF1	Prepare for sale hearing, including review new proposed sale orders, updated objection charts and law for potential argument on objections raised by CitiMortgage (1.10)	1.10
11/20/12 SJR	Attend to matters regarding resolving conflict party Objections in connection with Residential Capital sales (1.10)	1.10
11/20/12 TF1	Attend continued Sale Hearing on modifications to Sale Order (2.40)	2.40
11/20/12 TF1	Confer and correspond with counsel for PNC Mortgage and Morrison & Foerster re: issues surrounding language and implementation regarding SBO Servicers (.70)	0.70
11/20/12 TF1	Correspond and confer with CitiMortgage counsel re: incorporating CitiMortgage into Sale Order and Residential Capital's refusal to pay CitiMortgage's fees (.80)	0.80
11/20/12 TF1	Review and send suggested changes on draft sale order to Morrison & Foerster and review final sale order (1.60)	1.60

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11/21/12	TF1	Organize files from Sale Hearing and objections for records and possible future retrieval and use in responding to cure objections and proofs of claim (.50)	0.50
11/27/12	TF1	Organize storage of emails/documents regarding Sale Hearing and objections for possible future use, especially in regards to resolving cure objections of conflict parties (.30)	0.30
11/28/12	SJR	Review Residential Capital's Examiner draft response with respect to third-party releases and objections raised by conflict party in Examiner submission (.70)	0.70
11/28/12	SJR	Attend to matters regarding claims to be brought in connection with reparation as requested by Morrison & Foerster related to Federal Home Loan Bank entities in responding to Examiner submissions (1.60)	1.60
11/28/12	SJR	Review materials regarding responding to issues raised in connection with Ally receiving a third-party release and the related objections by conflict party in Examiner submission (1.70)	1.70
11/28/12	TF1	Confer with M. Gallagher and A. Barrage re: conflicts' assignment concerning submissions to Examiner (.80)	0.80
11/28/12	TF1	Confer with M. Beck, A. Barrage, and M. Gallagher re: resolution of concerns regarding SBO cure objections (.30)	0.30
11/28/12	TF1	Attend to staffing matters and briefing associates on research tasks re: estate claims in connection with response to Examiner submissions (1.10)	1.10
11/28/12	TF1	Review FHLB submission to Examiner (1.20)	1.20
11/28/12	TF1	Begin review of key precedent/cases re: FHLB litigation (.40)	0.40
11/28/12	TF1	Follow-up on CitiMortgage's requests and preparation for resolving cure objections of conflict parties (.50)	0.50
11/28/12	MG8	Confer with T. Foudy regarding research in connection with response to Examiner related to submissions of conflict parties (.80)	0.80
11/28/12	MG8	Attend to correspondence with A. Barrage and T. Foudy regarding assistance on response to Examiner in connection with FHLB submissions to Examiner (.30)	0.30
11/28/12	MG8	Review research in connection with preparation of response to Examiner, as requested by Morrison & Foerster due to FHLB entity conflicts (2.50)	2.50
11/28/12	MG8	Prepare for and participate in telephone conference with M. Beck, T. Foudy and A. Barrage with respect to	0.70

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	research and assistance in connection with response to Examiner and follow up with matters regarding same (.70)	
11/28/12 KAM	Review FHLB submission and begin drafting response regarding same (1.50)	1.50
11/28/12 KAM	Conduct research related to estate claims in connection with submissions to Examiner (2.10)	2.10
11/29/12 TF1	Review Morrison & Foerster's draft submission to Examiner responding to arguments made by conflicts parties and others (1.20)	1.20
11/29/12 TF1	Participate in call with Morrison & Foerster regarding handling cure claims (.80)	0.80
11/29/12 TF1	Call A. Barrage regarding arguments made by conflicts parties and others in Examiner submissions (.50)	0.50
11/29/12 TF1	Participate in call with A. Klein regarding arguments about certain contractual and other obligations in connection with Debtors' response to submissions to Examiner (.20)	0.20
11/29/12 TF1	Meet with K. Meehan to discuss results of research and drafting response to conflicts parties' submission to Examiner (.40)	0.40
11/29/12 TF1	Attend to matters concerning organization and staffing with respect to drafting response to conflicts parties' submission to Examiner (.40)	0.40
11/29/12 TF1	Participate in call with Morrison & Foerster regarding SBO transition issues pertinent to resolution of SBO cure claims (.50)	0.50
11/29/12 JFC	Search for complaint in Federal Home Loan Bank of Indianapolis vs. Bank of America Mortgage Securities for G. Spencer in connection with Examiner submission (.10)	0.10
11/29/12 JFC	Obtain copy of Complaint from USDC, SD of Indiana, via PACER computer system (.10)	0.10
11/29/12 MG8	Obtain and review proofs of claim filed by FHLB Boston, FHLB Chicago, FHLB Indianapolis from KCC and determine overlap with issues raised in Examiner submissions (1.20)	1.20
11/29/12 MG8	Participate in telephone conference with working group and A. Barrage to discuss research and issues for response to Examiner with respect to FHLB submission (.50)	0.50
11/29/12 MG8	Participate in meeting with Curtis team regarding research and drafting response to Examiner in	0.80

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	connection with FHLB submission (.80)	
11/29/12 BMK	Conduct research re: various state law claims under Delaware law and individual creditors' ability to bring same (1.30)	1.30
11/29/12 BMK	Conduct research re: certain estate and/or bankruptcy claims in connection with preparing submissions to Examiner (1.10)	1.10
11/29/12 BMK	Confer with Curtis team re: research issues in connection with FHLB litigation and non-debtor releases as they relate to Examiner submission (.60)	0.60
11/29/12 BMK	Correspond with Curtis team re: research on fraudulent transfer claims under applicable state law (.30)	0.30
11/29/12 BMK	Conduct research re: status of fraudulent transfer claims under certain state laws as property of the estate and creditors' standing to assert same (1.30)	1.30
11/29/12 BMK	Correspond with Curtis team re: research findings regarding bankruptcy claims (.40)	0.40
11/29/12 BMK	Correspond with Curtis team re: additional research findings regarding bankruptcy claims (.30)	0.30
11/29/12 BMK	Correspond with K. Meehan re: research findings regarding status of certain state law claims under Delaware law and issues relating to same (.40)	0.40
11/29/12 BMK	Conduct research re: section 510(c) of the Bankruptcy Code and standing to assert same in connection with Examiner submissions (1.40)	1.40
11/29/12 JTW	Attend meeting with working group re: Debtors' Omnibus Response to Submission to Examiner (.60)	0.60
11/29/12 JTW	Conduct research for Debtors' Omnibus Response to Submissions to Examiner re: status of avoidance actions and certain state law claims (3.10)	3.10
11/29/12 GES	Review and analyze FHLB submission to Examiner regarding non-debtor claims (1.20)	1.20
11/29/12 GES	Review and analyze Complaints filed by FHLB for purposes of preparing submission to Examiner (2.60)	2.60
11/29/12 GES	Conduct legal research re: enjoining non-debtor claims (3.90)	3.90
11/29/12 GES	Confer with working group re: enjoining non-debtor claims (.40)	0.40
11/29/12 HH	Begin research on third party nondebtor releases in settlement agreement or plans of reorganization in connection with submission to Examiner (1.20)	1.20

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11/29/12	KAM	Confer with T. Foudy regarding FHLB response to Examiner (.40)	0.40
11/29/12	KAM	Confer with working group regarding FHLB response to Examiner (.30)	0.30
11/29/12	KAM	Confer with working group regarding response to FHLB submission to Examiner (.20)	0.20
11/29/12	KAM	Research and review research results from B. Kotliar and J. Weber in preparation for drafting inserts to Debtors' submission to Examiner (2.70)	2.70
11/29/12	KAM	Draft insert to response to FHLB submission to Examiner (6.70)	6.70
11/30/12	TF1	Review and edit subsequent draft of submission and send to Morrison & Foerster (1.90)	1.90
11/30/12	TF1	Participate in conference call with A. Klein and M. Gallagher regarding submission to Examiner and follow up re: same (.30)	0.30
11/30/12	TF1	Confer with G. Spencer re: indemnification argument/submission and incorporate comments regarding same for Morrison & Foerster (.60)	0.60
11/30/12	TF1	Review M. Gallagher's comments on Debtors' response to FHLB Examiner submission (.20)	0.20
11/30/12	TF1	Attend to correspondence regarding response to Examiner on certain jurisdiction-related arguments (.30)	0.30
11/30/12	TF1	Review and provide comments of initial draft of response to FHLB submission to Examiner (1.10)	1.10
11/30/12	MG8	Review and comment on drafts of insert prepared by Curtis in connection with responses to Examiner (1.20)	1.20
11/30/12	MG8	Review revised draft of omnibus response to Examiner provided by Morrison & Foerster and coordinate comments with Curtis team (.80)	0.80
11/30/12	MG8	Review caselaw cited in RMBS investors' submission to Examiner and subsequent history and correspond with Curtis team regarding same in connection with draft insert to response to Examiner (.60)	0.60
11/30/12	MG8	Review RMBS investors' submission to Examiner per request of A. Klein to assist with certain claims asserted that are similar to those of FHLB Parties and follow-up with Curtis team regarding same (.60)	0.60
11/30/12	MG8	Conduct additional research on issues relating to certain bankruptcy/estate claims in connection with	1.30

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	response to Examiner with respect to FHLB submission (1.30)	
11/30/12 MG8	Participate in telephone conference with A. Klein and T. Foudy regarding response to Examiner, additional research and related issues (.30)	0.30
11/30/12 MG8	Discuss status of research for Examiner submission with B. Kotliar (.10)	0.10
11/30/12 MG8	Review research and cases cited in submissions for Debtors' response to Examiner in connection with FHLB submissions (2.30)	2.30
11/30/12 MG8	Follow up with B. Kotliar re: research and cases cited in submissions for Debtors' response to Examiner in connection with FHLB submission (0.10)	0.10
11/30/12 MG8	Review research and cases cited in submissions for Debtors' response to Examiner in connection with FHLB submissions (2.30)	0.10
11/30/12 BMK	Review draft response to FHLB specifically for arguments regarding state law and bankruptcy code claims (.30)	0.30
11/30/12 BMK	Research additional case law regarding equitable subordination for purposes of Examiner submission (.50)	0.50
11/30/12 BMK	Correspond with K. Meehan re: status of substantive consolidation research (.60)	0.60
11/30/12 BMK	Confer with M. Gallagher re: status of research (.10)	0.10
11/30/12 BMK	Review Steering Committee Investors' Submission Paper to Examiner (.90)	0.90
11/30/12 BMK	Prepare and organize cases for K. Meehan from authorities relied upon by Steering Committee paper to Examiner (.30)	0.30
11/30/12 BMK	Correspond with M. Gallagher and K. Meehan re: research findings on equitable subordination in connection with submissions to Examiner (.40)	0.40
11/30/12 BMK	Confer with J. Weber throughout the day regarding status of research assignments and findings thus far in connection with submissions to Examiner (.50)	0.50
11/30/12 BMK	Conduct additional research re: equitable subordination claims in connection with submissions to Examiner (1.50)	1.50
11/30/12 BMK	Research issues relating to alter ego claims in connection with submissions to Examiner (1.40)	1.40

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11/30/12	JTW	Conduct further research re: issues of equitable subordination in connection with submissions to Examiner (2.00)	2.00
11/30/12	JTW	Conduct research on certain jurisdictional issues in connection with submissions to Examiner (3.90)	3.90
11/30/12	JTW	Confer with B. Kotliar throughout the day re: jurisdictional issue and various other research issues in connection with submissions to Examiner (.50)	0.50
11/30/12	JTW	Conduct additional research relating to standing in connection with submissions to Examiner (3.20)	3.20
11/30/12	GES	Review and analyze FHLB submission to Examiner regarding non-debtor releases (.80)	0.80
11/30/12	GES	Review and analyze complaints filed by FHLB in connection with submissions to Examiner (1.50)	1.50
11/30/12	GES	Conduct legal research regarding non-debtor claims in connection with submissions to Examiner (3.20)	3.20
11/30/12	GES	Communicate with T. Foudy regarding research on status of non-debtor claims in connection with submissions to Examiner (.20)	0.20
11/30/12	GES	Review and revise draft submission in response to FHLB Examiner submission regarding status of non-debtor claims (2.70)	2.70
11/30/12	HH	Conduct research re: standard for allowance of release/injunction of third party nondebtor parties in bankruptcy plans or other contexts in connection with Examiner submissions (4.40)	4.40
11/30/12	HH	Continue research on nondebtor third party releases in the Second Circuit, in conjunction with reviewing draft response to Examiner on same topic (2.80)	2.80
11/30/12	KAM	Draft/revise response to FHLB submission to Examiner (4.50)	4.50
11/30/12	KAM	Research and review research results from J. Weber and B. Kotliar in connection with drafting response to Examiner (2.00)	2.00
11/30/12	KAM	Correspond with T. Foudy regarding Debtors' response to FHLB submission to Examiner (.20)	0.20
11/30/12	KAM	Correspond with B. Kotliar and J. Weber regarding research issues for responses to Examiner (.30)	0.30
11/30/12	KAM	Correspond with M. Gallagher regarding responses to FHLB and Steering Committee submission to Examiner (.10)	0.10

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11/30/12	KAM	Research and review research results from J. Weber and B. Kotliar regarding Debtors' FHLB response to submission to Examiner (.90)	0.90
11/30/12	KAM	Review research results from J. Weber and B. Kotliar regarding Debtors' response to Steering Committee submission to Examiner (1.50)	1.50
11/30/12	KAM	Draft portion of response to Steering Committee submission to Examiner (1.60)	1.60
TOTAL HOURS			200.70

Summary of Services

	Title	Hours	Rate	Amount
Steven J. Reisman	Partner	18.70	830	15,521.00
Theresa A. Foudy	Partner	90.60	730	66,138.00
Maryann Gallagher	Counsel	14.40	625	9,000.00
George E. Spencer	Associate	16.50	520	8,580.00
Joseph F. Clyne	Associate	0.20	425	85.00
Kevin Arthur Meehan	Associate	25.00	375	9,375.00
Heather Hiznay	Associate	8.40	345	2,898.00
Bryan M. Kotliar	Associate	13.60	305	4,148.00
John Thomas Weber	Associate	13.30	305	4,056.50
		200.70		\$119,801.50

TOTAL SERVICES **\$119,801.50**

Summary of Expenses

External Photocopy Services 191.10

TOTAL EXPENSES **\$191.10**

TOTAL THIS INVOICE **\$119,992.60**



Curtis, Mallet-Prevost, Colt & Mosle LLP
ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
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Residential Capital, LLC
Inv. # 1562710

Total Services	119,801.50
Total Expenses	191.10
Total This Invoice	<u>\$119,992.60</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.